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Rumiana Dimova

7.1 Introduction

The autonomy of a cell, the basic building unit of most living creatures, is ensured by a bounding membrane. The scaffold of this membrane is made of a double lipid layer, which is basically impermeable to all substances in the cellular environment except for water. The mechanical and rheological properties of the bilayer define the response of the membrane to external perturbations. The membrane "intolerance" towards letting solute molecules easily cross it creates the main obstacle in biomedical applications where drugs or genes have to be introduced into cells. One approach finding broad use nowadays in overcoming the barrier functions of membranes relies on the temporary bilayer perforation when exposed to strong electric fields. This phenomenon, called electroporation, is the main focus of this chapter.

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The main topics to be covered build upon our knowledge of the mechanical and rheological properties of membranes and their response to perturbations. In the remaining parts of this introductory section, some of these properties are briefly described to set the basis for a discussion of the behavior and response of membranes to external forces. The following sections consider in detail the morphological changes and poration electric fields can induce in vesicles made of membranes in different phases, and the effects of media environment and various molecular inclusions in the lipid bilayer, that is, the specific membrane composition. Finally, some application aspects of the work are discussed.

7.1.1

Giant Vesicles as Model Membrane Systems

The field of membrane structure and characterization is attracting the attention of a growing number of researchers. The basic research in this area builds upon studies performed on the simplest and minimal systems mimicking cell membranes, namely model membranes. Examples of such model membranes are

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lipid monolayers at the air-water interface, solid-supported bilayers, black lipid membranes, vesicles, and bilayer stacks. Among them, vesicles or liposomes are membrane "bubbles" formed by bending and closing up of a lipid bilayer. They are the most natural systems, because, in terms of shape and structure, they are closest to membranes of cells and cell organelles.

Various experimental techniques have been developed for preparing liposomes of different sizes (from nanometers to tens of micrometers) [1]. The largest ones, several tens of micrometers in size, are called "giant vesicles" [2] and are an extraordinarily convenient system for studying membrane behavior [3, 4]. They are well visible under an optical microscope using various enhancing techniques like phase contrast, differential interference contrast, or confocal and conventional fluorescence microscopy, the latter two being particularly useful in distinguishing domains on membranes (Figure 7.1). Thus, giant vesicles allow for direct manipulation and observation of membrane interactions and responses to external perturbations. On the contrary, working with conventional vesicles (a few hundreds of nanometers) usually involves the application of indirect methods and techniques for observation. In addition, their small sizes often raise questions about effects due to high membrane curvature when molecular interactions are considered. In contrast, giant vesicles, which have sizes in the micrometer range (i.e., comparable to the sizes of cells), and therefore have nearly zero membrane curvature, reflect the properties and behavior of cell plasma membranes.



Figure 7.1 Snapshots of the same giant vesicles observed under different microscopy modes: (a) phase contrast; (b) differential interference contrast; (c) projection averaged confocal microscopy; (d) equatorial section confocal microscopy. Adapted from [3] by

permission of IOP Publishing Ltd. (e) Confocal three-dimensional projection image of vesicles with immiscible fluid domains visualized with fluorescent dyes, which preferentially partition in one or the other lipid phase.

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7.1 Introduction 337

The two most popular techniques for the formation of giant vesicles (other available methods are summarized in [4]) are spontaneous swelling or gentle hydration, introduced by Reeves and Dowben [5] and electroswelling, introduced by Angelova and Dimitrov [6]; for a brief description of these two preparation protocols, see [3]. These two methods were further developed and improved by several groups (e.g., [4, 7–10]). Interestingly enough, the underlying mechanism of the electroformation protocol, which is based on exposing lipid layers to alternating electric fields, is still poorly understood even though widely used. Both protocols yield giant vesicles with sizes in the range of a few tens of micrometers.

Giant unilamellar vesicles (GUVs) are increasingly employed for quantitative characterization of the physicochemical properties of lipid membranes with various compositions, but also to study membrane-related processes like cell adhesion, phase separation and domain formation, protein sorting in lipid rafts, endoand exocytosis, uptake of various molecules, and protein mobility, to mention just a few of the studied fields. Examples of using GUVs as simple model systems for unraveling certain physicochemical properties of biological membranes include lipid domain formation [11–13], mechanical and rheological properties of the entire vesicle [14] or of the membrane [3, 15, 16], lipid dynamics, membrane growth [17-20], membrane adhesion [21-25], wetting phenomena [26, 27], budding and fission [28-32], and membrane fusion [33-37]. Giant vesicles are also a very practical tool to study the response of membranes to external perturbations like hydrodynamic flows [38], locally applied forces [39], micromanipulation [40], and electric fields [41, 42]. This chapter focuses on the effects of strong electric pulses on model membranes as exhibited by the behavior of GUVs exposed to such pulses. The vesicle response will be interpreted in view of general concepts of membrane biophysics.

7.1.2

Mechanical and Rheological Properties of Lipid Bilayers

The physical properties of lipid bilayers are those that define their response to external perturbations. Knowing the mechanical and rheological characteristics of lipid membranes will prepare us to tackle problems related to stress induced in bilayers by electric fields and the phenomena that it triggers, for example, dynamics of vesicle and cell deformation, bilayer instability, electroporation, and electrofusion.

As a simple depiction of a lipid bilayer, one can consider it as a film or a slab, which may be curved, compressed or dilated, and sheared. At physiological temperatures most natural lipid membranes are fluid. Therefore, within this slab, the lipid molecules are free to move. Below the lipid phase transition temperature, single-component membranes crystallize. In this so called "gel" phase, the relative motion of lipids and membrane inclusions is principally hindered. The fluidity of the membrane and resistance to shear in the plane of the film are characterized by the shear viscosity, η_s (or the diffusion coefficient of the lipids). Typical values

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of $\eta_{\rm S}$ lie in the range 1×10^{-9} – 5×10^{-9} N s m⁻¹ [16] for fluid membranes, but for gel-phase membranes divergence is observed [43]. One may equivalently define a viscosity $\eta_{\rm D}$ related to the dilation and compression of the membrane. The value of $\eta_{\rm D}$ is of the order of 3.5×10^{-7} N s m⁻¹ [44].

Phospholipid membranes in the fluid phase are very soft: the energy required for their bending is comparable to the thermal energy. The bilayer bending rigidity, κ , which characterizes how easy it is to curve the lipid bilayer, is typically of the order of 0.9×10^{-19} J, which is equivalent to $20k_{\rm B}T$ [45–47], where $k_{\rm B}$ is the Boltzmann constant and *T* is the absolute temperature. Thus, fluid membranes fluctuate due to thermal noise. These fluctuations can be directly observed on tensionless giant vesicles under the microscope, which is the basis of the so-called fluctuation spectroscopy method used to measure membrane bending rigidity [48–55]. For gel-phase membranes, the bending rigidity increases significantly, and a few degrees below the main phase transition temperature it reaches values of the order of $(15–20) \times 10^{-19}$ J (about $350k_{\rm B}T$) [43, 56, 57].

Weak tensions applied to a fluid membrane smooth out bilayer undulations. At high tensions the membrane can be stretched leading to a change in the area per lipid molecule. The stretching elasticity modulus, K_a , characterizing this response is of the order of that of a rubber sheet with the same thickness (about 4 nm). Typical values of K_a for fluid membranes lie in the range 200–300 mN m⁻¹ [47] and for gel-phase membranes can reach values of 850 mN m⁻¹ [58]. Upon stretching, a lipid bilayer can sustain tensions up to several mN m⁻¹. At a certain critical tension, also known as the lysis tension, σ_{lys} , the membrane ruptures. For fluid membranes tensile strength depends on the tension loading rate [61]. Membranes in the gel phase can sustain higher tensions and rupture at higher values of σ_{lys} [62].

After rupture or poration, the rearrangement of the lipids to close the bilayer sheet is energetically favorable because in this way the hydrophobic tails of the lipid molecules are shielded from exposure to water. The energy penalty of closing a hole in the membrane is described by the edge tension, γ , which is of the order of several piconewtons [63]. The edge tension plays a strong role in processes of pore stability and resealing as in electroporation, which is discussed in more detail in Section 7.5.1.

7.2

Electrodeformation and Electroporation of Membranes in the Fluid Phase

Vesicles exposed to electric fields deform. The response of GUVs to electric fields has been the subject of extensive investigation. When exposed to AC electric fields, as a stationary state they attain ellipsoidal shapes – prolate or oblate – depending on the field frequency and media conductivity [42, 64]. Initiated by the seminal work of Winterhalter and Helfrich [65], this effect has been considered theoretically [66–74] and experimentally [42, 64, 67, 75–77], whereby interesting dynamics and flows in the membrane and in the surrounding medium were observed

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[78, 79]. This chapter mainly discusses the response of giant vesicles to short DC rectangular pulses with duration in the range $100 \,\mu\text{s}$ –5 ms. Parallels to the vesicle behavior in AC fields will be also drawn. In this section, only vesicles in the fluid phase will be considered. In Section 7.3, we will discuss the response of vesicles in the gel phase and compare it to that of fluid vesicles.

While vesicle deformation in AC fields concerns stationary shapes, DC pulses induce short-lived shape deformations. In different studies, the pulse duration has been typically varied from several microseconds to milliseconds, while studies on cells have investigated a much wider range of pulse durations—from tens of nano-seconds to milliseconds and even seconds [80], as discussed in other chapters of this book. Various pulse profiles, unipolar or bipolar, as well as trains of pulses have been also employed (e.g., [81, 82]). Because the application of both AC fields and DC pulses creates a transmembrane potential, vesicle deformations of similar nature are to be expected in both cases. However, the working field strength for DC pulses is usually higher by several orders of magnitude. Thus, the degree of deformation can be different.

Vesicle deformation induced by DC pulses has been studied theoretically [83– 85]. The majority of experimental studies were preformed on small vesicles of hundreds of nanometers in size [86–88], but their size did not allow for direct observation of the deformation dynamics. Employing fast digital imaging, recently we succeeded in revealing vesicle deformation [89], whereby the vesicle response was recorded with high temporal resolution of up to 30 000 frames per second (fps), that is, acquiring an image every 33 µs. The GUVs were observed to deform into a prolate ellipsoid during the pulse and subsequently relax back to their initial spherical shape.

The degree of deformation of an ellipsoidal vesicle can be characterized by the aspect ratio of the two principal radii, *a* and *b* (see the inset of Figure 7.2). For a/b = 1 the vesicle is a sphere. In the absence of poration, that is, relatively weak or short pulses, the relaxation can be described by a single exponential with a characteristic decay time, τ_1 . Figure 7.2 gives one example of the response of a giant vesicle, which is initially spherical. The maximum deformation of this vesicle corresponds to an about 10% change in the vesicle aspect ratio. The degree of vesicle deformation depends on the initial tension of the vesicle as well as on the excess area [90], the latter being defined as an excess compared to the area of a spherical vesicle with identical volume.

The typical decay time for the relaxation of nonporated vesicles, τ_1 , is of the order of 100 µs. It is set by the relaxation of the membrane tension achieved at the end of the pulse. The membrane tension, σ_{el} , acquired during the pulse, also referred to as "electric tension," arises from the transmembrane potential, Ψ_m , built across the membrane during the pulse. Lipid membranes are impermeable to ions and, in the presence of an electric field, charges accumulate on both sides of the bilayer, which gives rise to this transmembrane potential [91]:

$$\Psi_{\rm m}(t) = 1.5R |\cos\theta| E \left[1 - \exp\left(\frac{-t}{t_{\rm c}}\right) \right]$$
(7.1)

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Figure 7.2 Time dependence of the degree of deformation, *a/b*, of a vesicle exposed to a square-wave DC pulse with field strength $E = 100 \text{ kV m}^{-1}$ and pulse duration $t_p = 250 \,\mu\text{s}$. The solid curve is an exponential fit with a decay time τ_1 as indicated. The inset

schematically illustrates the shape of the deformed vesicle and the principal radii. The dashed line indicates the end of the pulse. Adapted from [89] by permission of the Biophysical Society.

where *R* is the radius of a spherical vesicle, θ is the tilt angle between the electric field and the surface normal, *t* is time, and *t*_c is the charging time as defined by

$$t_{\rm c} = RC_{\rm m} \left(\frac{1}{\lambda_{\rm in}} + \frac{1}{\lambda_{\rm ex}} \right) \tag{7.2}$$

Here, λ_{in} and λ_{ex} are the conductivities of the solutions inside and outside the vesicle, respectively. Equations (7.1) and (7.2) are valid only for a nonconductive membrane.

The effective electrical tension, σ_{el} , induced by the transmembrane potential, Ψ_{m} , is defined by the Maxwell stress tensor [59, 89, 92]

$$\sigma_{\rm el} = \varepsilon_{\rm m} \left(\frac{h}{2h_{\rm e}^2}\right) \Psi_{\rm m}^2 \tag{7.3}$$

Here *h* is the total bilayer thickness (\approx 4 nm), *h*_e is the dielectric thickness (\approx 2.8 nm for lecithin bilayers [93, 94]), and $\varepsilon_{\rm m}$ is the membrane permittivity (\approx 2 $\varepsilon_{\rm 0}$, where $\varepsilon_{\rm 0}$ is the vacuum permittivity). For vesicles with some initial tension $\sigma_{\rm 0}$, the total tension reached during the pulse is simply

$$\sigma = \sigma_0 + \sigma_{\rm el} \tag{7.4}$$

As mentioned above, the decay time for the relaxation of nonporated vesicles, τ_1 , is defined by the total membrane tension at the end of the pulse. The tension relaxation requires relative displacement of the lipid molecules in the bilayer,

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whose intermolecular distance is increased during the pulse, that is, the membrane is stretched. This relative displacement is characterized by the dilational viscosity $\eta_{\rm D}$ as introduced in Section 7.1.2. Thus, τ_1 relates mainly to the relaxation of membrane stretching: $\tau_1 \sim \eta_{\rm D}/\sigma$. For membrane tensions of the order of 5 mN m⁻¹ (which should be around the maximum tension before the membrane ruptures, $\sigma \approx \sigma_{\rm lys}$) and for typical values of $\eta_{\rm D}$, one obtains $\tau_1 \sim 100\,\mu$ s, which corresponds to the experimentally measured value (see Figure 7.2).

Above some electroporation threshold, the transmembrane potential Ψ_m cannot be further increased, and can even decrease due to transport of ions across the membrane [91, 95]. The phenomenon of membrane electroporation can also be understood in terms of tension. If the total membrane tension exceeds the lysis tension σ_{lys} , the vesicle ruptures. This corresponds to building up a certain critical transmembrane potential, $\Psi_m = \Psi_c$. According to Eqs. (7.3) and (7.4), this poration potential Ψ_c depends on the initial membrane tension σ_0 as previously reported [59, 89, 90, 96, 97]. The critical transmembrane potential for cell membranes is about 1 V (e.g., [98, 99]).

Vesicle poration induced by DC pulses has been studied extensively, initially mainly on small vesicles [88, 100, 101]. Experiments on giant vesicles are of special relevance because their size allows for direct observation using optical microscopy [37, 89, 102–107]. The pores can reach various sizes depending on the location on the vesicle or cell surface (e.g., [99, 108] and work cited therein). For the case of plane parallel electrodes, the poration occurs predominantly in the area at the poles of the vesicle facing the electrodes. This is because the transmembrane potential attains its maximal value at the two poles as expressed by the angular dependence in Eq. (7.1). With optical microscopy, only pores that are of diameter larger than about 0.5 μ m can be resolved. We refer to them as macropores. The lifetime of macropores, τ_{pore} , observed in vesicles in the fluid state, varies with pore radius, r_{pore} [104], and depends on the membrane edge tension, γ , and the membrane dilatational viscosity: $\tau_{pore} \approx 2r_{pore}\eta_D/\gamma$. For phosphatidylcholine vesicles with low tension, the lifetime τ_{pore} is typically shorter than 30 ms [89]. The effect of membrane edge tension on pore resealing is discussed in detail in Section 7.5.1.

Figure 7.3a shows the time dependence of the deformation of vesicles in which macropores were observed. The maximum deformation is much higher than that observed for nonporated vesicles (compare with the aspect ratio a/b in Figure 7.2). The typical relaxation time is $\tau_2 \approx 7 \pm 3$ ms. The relaxation process associated with τ_2 takes place during the time interval when pores are present (shaded region in Figure 7.3a; snapshots of a porated vesicle are shown in Figure 7.3b). Thus, τ_2 is determined by the closing of the pores: $\tau_2 \approx \eta_D r_{pore}/2\gamma$. The edge tension γ is of the order of 10^{-11} N [109, 110]. For a typical pore radius of 1 µm one obtains $\tau_2 \approx 10$ ms. When the vesicles have some excess area, the relaxation proceeds in two steps: a fast relaxation characterized by τ_2 and a second, longer, relaxation with decay time τ_3 : 0.5 s < τ_3 < 3 s [89]. This relaxation time is related to the presence of some excess area available for shape changes corresponding well to the experimentally measured value.

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Figure 7.3 Deformation of macroporated phosphatidylcholine vesicles exposed to rectangular DC pulses with amplitude $E = 200 \text{ kV m}^{-1}$, and pulse duration $t_p = 200 \mu s$. (a) Time dependence of the degree of deformation a/b of a vesicle. Time t = 0 was set as the beginning of the pulse. The dashed line indicates the end of the pulse. The relaxation of the vesicle is described by a single exponential fit (solid curve) with a decay time τ_2 as indicated. The shaded area

indicates the time interval when macropores were optically detected. (b) Snapshots from another vesicle before, during, and after poration. The time after the beginning of the pulse is indicated below each micrograph. The scale bar corresponds to $15\,\mu$ m. The arrows in the third image point to the porated zones, which are visualized as interruptions in the bright halo around the vesicle. Adapted from [89] by permission of the Biophysical Society.

7.3

Response of Gel-Phase Membranes

As discussed in Section 7.1.2, the mechanical and rheological properties of membranes in the gel phase differ significantly from those of fluid membranes. These differences introduce new features in the response of gel-phase membranes to electric fields. We compared the response to DC pulses of a vesicle in the fluid phase with that of a vesicle in the gel phase. The applied DC pulses were weak enough not to induce formation of macropores in the membranes. Figure 7.4a shows the deformation of the two vesicle types in response to DC pulses with duration of 300 μ s. To achieve similar maximal degree of deformation in vesicles with comparable radii, stronger pulses have to be applied to the gel-phase vesicle as compared to the fluid one. Pulses with field strength of about 100 kV m⁻¹ do not produce optically detectable deformations in gel-phase vesicles, while strong

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Figure 7.4 Deformation and electroporation of gel-phase vesicles. (a) Deformation response of a gel-phase vesicle with a radius of $22 \mu m$, and a fluid-phase vesicle with a radius of 20 µm. The applied rectangular DC pulses were of duration of 300 us as indicated. The field strength of the pulses was 500 and 80 kV m^{-1} for the gel and the fluid vesicle, respectively, which is below the corresponding poration thresholds for the two types of membranes. The gel-phase vesicle exhibits an intrapulse relaxation arising from wrinkling of the membrane. The vesicle wrinkling is visible in the inset snapshot recorded at time $t = 200 \,\mu s$. A magnified and enhanced section of the image indicated with a dashed rectangle is given to the right of the image, showing the membrane wrinkling parallel to the electric field direction. The gray

value intensity from such a section is plotted and fitted with a sinusoidal function. The corresponding wavelength of the wrinkles is about 6.6 um as indicated. (b) Electroporation of a gel-phase vesicle with radius 25 µm observed with confocal microscopy. Before the pulse, the vesicle has a spherical shape. After applying a pulse with field strength of $600 \,\text{kV}\,\text{m}^{-1}$ and duration of $300 \,\mu\text{s}$, the vesicle cracks open and folds as indicated by the white arrows. The field direction is indicated with a vertical arrow. The second image was recorded a few seconds after the end of the pulse. A relatively large crack is visible in the vesicle as shown in the three-dimensional projection of the vesicle top part. Adapted from [111] by permission of the Royal Society of Chemistry.

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pulses of about 500 kV m⁻¹ applied to fluid-phase vesicles cause poration. The fluid vesicle gradually deforms and reaches maximal deformation (maximal aspect ratio a/b) at the end of the pulse as in Figure 7.1. The gel-phase vesicle responds significantly faster, and exhibits a relaxation with a decay time of about 50 µs already during the pulse. This unusual intrapulse relaxation was found to be due to wrinkling of the membrane [111] as shown with the inset in Figure 7.4a. Typical wavelengths of the wrinkles, Λ , lie in the range 5–8 µm and were found to obey laws for wrinkling of elastic sheets [112–114]: $\Lambda = 2(\pi^2 L^2 \kappa / \sigma)^{1/4}$, where L is the characteristic length of the system, which in our case is the vesicle size, $L \approx 2R$. The bending stiffness, κ , of membranes in the gel phase is orders of magnitude greater than that of fluid membranes (see Section 7.1.2), which is one of the reasons why wrinkling of fluid vesicles is not observed. Furthermore, fluid membranes have zero shear modulus and deform smoothly rather than exhibiting wrinkles.

The behavior of gel-phase vesicles exposed to stronger pulses above the poration threshold is also significantly different from that of porated fluid membranes. While pores in GUVs made of lipids in the fluid phase reseal within a few tens of milliseconds (Section 7.2), gel-phase giant vesicles exhibit long-living pores [42, 111]. The pores may resemble cracks on solid shells (Figure 7.4b), which remain open for minutes. Similar arrest was reported for mechanically induced pores in membranes below the main phase transition temperature [58]. Having in mind that the pore lifetime is defined by the membrane viscosity ($\tau_{pore} \approx 2r_{pore}\eta_D/\gamma$, see Section 7.2), it is easy to understand the long lifetime of pores in gel-phase membranes. The membrane viscosity diverges when the membrane crosses the main phase transition [43]. Thus, the resealing process is strongly suppressed. The irregular shape of the pores in gel-phase vesicles may be further indicative of the relatively low edge tension in such membranes.

Above we discussed the behavior of macroporated giant vesicles. Electroporated gel-phase vesicles with sizes in the region of 100 nm were reported to reseal within milliseconds [100, 115]. For pores created in such vesicles, the pore radius, r_{pore} , should be in the nanometer range, yielding pore lifetimes, τ_{pore} , that are three orders of magnitude shorter than those of the micrometer-size pores in giant vesicles. Furthermore, the fields applied in [100, 115] were of the order of $30 \,\mathrm{kV \, cm^{-1}}$. Such pulses induce Joule heating resulting in a temperature increase of up to 15 K [115], which can bring the membranes close to and even above the pretransition temperature of the investigated lipid and lead to a decrease in the membrane viscosity. Finally, recent coarse-grain simulations on gel-phase vesicles with similar sizes suggest that below the main phase transition temperature a fraction of the lipids in such highly curved membranes remain in the fluid phase [116], which may further facilitate pore closure. To summarize, the response of small and giant vesicles in the gel phase to DC pulses above the poration threshold differs significantly.

One additional feature that differentiates the response of gel-phase from fluidphase membranes is the critical poration threshold. As demonstrated in Figure 7.4a, pulses that porate fluid vesicles lead only to deformation of gel-phase GUVs.

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7.4 Effects of Membrane Inclusions and Media on the Response 345

The critical transmembrane potential for the latter was found to be in the range 8–10V [111]. This value is significantly higher than the critical potential of 1V reported for fluid membranes [59, 98, 99]. Thus, membranes in the gel phase can stand higher tensile stresses (see Eqs. (7.3) and (7.4)). This is also confirmed by micropipette aspiration experiments showing that fluid-phase dimyristoylphosphatidylcholine membranes undergo lysis at tensions around 2–3 mN m⁻¹, but when in the gel phase, the membranes rupture at tensions above 15 mN m⁻¹ [62]. It is important to note that the rupture process depends on the loading rate [61, 117, 118]. At high loading rates a membrane can sustain much higher tensions before it ruptures. Similar behavior was demonstrated by simulation studies, where fluid dipalmitoylphosphatidylcholine (DPPC) bilayers were shown to spontaneously rupture at tensions exceeding 90 mN m⁻¹ [119].

7.4

Effects of Membrane Inclusions and Media on the Response and Stability of Fluid Vesicles in Electric Fields

In the previous two sections we discussed the electrodeformation and electroporation of vesicles made of single-component membranes in water. In this section, we consider the effect of salt present in the solutions. The membrane response discussed above was based on data accumulated for vesicles made of phosphatidylcholines (PCs), the most abundant fraction of lipids in mammalian cells. PC membranes are neutral and predominantly located in the outer leaflet of the plasma membrane. The inner leaflet, as well as the bilayer of bacterial membranes, is rich in charged lipids. This raises the question as to whether the presence of such charged lipids would influence the vesicle behavior in electric fields. Cholesterol is also present at a large fraction in mammalian cell membranes. It is extensively involved in the dynamics and stability of raft-like domains in membranes [120]. In this section, apart from considering the response of vesicles in salt solutions, we introduce trends in the vesicle behavior of fluid-phase vesicles when two types of membrane inclusions are introduced, namely cholesterol and charged lipids.

7.4.1 Vesicles in Salt Solutions

In the presence of salt in a vesicle exterior, unusual shape changes are observed during an applied DC pulse [107]. The vesicles adopt spherocylindrical shapes (Figure 7.5) with lifetimes of the order of 1 ms. These deformations occur only in the presence of salt outside the vesicles, irrespective of their inner content (note that, in the absence of salt in the external solution, the vesicles deform only into prolates; see Figure 7.5a). When the solution conductivities inside and outside are identical, $\lambda_{in} \approx \lambda_{ex}$, vesicles with square cross section are observed (Figure 7.5d). For the case $\lambda_{in} < \lambda_{ex}$, the vesicles adopt disc-like shapes (Figure 7.5c), while in the

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Figure 7.5 Deformation of vesicles in the absence and in the presence of salt at different conductivity conditions subjected to DC pulses (200 kV m^{-1} , 200μ s). (a) In the absence of salt in the external solution, prolate deformation is observed. (b) Schematic of a cross section of a vesicle, which has adopted spherocylindrical

deformation (a cylinder with spherical caps) when salt is present in the vesicle exterior. The field direction is indicated with an arrow. The presence of salt flattens the vesicle walls into (c) disc-like, (d) "square"-like, and (e) tube-like shapes. The scale bars correspond to $15 \,\mu$ m. Adapted from [107] by permission of the Biophysicsl Society.

opposite case, $\lambda_{in} > \lambda_{ex}$, they deform into long cylinders with rounded caps (Figure 7.5e).

Analogy can be drawn between the cylindrical shapes observed in the presences of salt at various conductivity conditions and the elliptical morphologies of vesicles exposed to AC fields. The beginning of Section 2 briefly discussed the latter shapes. In AC fields, vesicles attain different deformations: prolate (with the long principal radius oriented in the field direction) and oblate (with the long principal radius oriented perpendicular to the field direction). For a fixed field frequency in the range 10^4 – 10^6 Hz, the type of deformation depends on the solution conductivities [42, 64]. In particular, vesicles with lower internal conductivity ($\lambda_{in} < \lambda_{ex}$) adopt oblate shapes (a/b < 1), analogously to the disc-like deformation in Figure 7.5c, whereas vesicles with higher internal conductivity ($\lambda_{in} > \lambda_{ex}$) adopt prolate shapes (a/b > 1), analogously to the tube-like deformation shown in Figure 7.5e. However, in AC fields, no flattening of the vesicles is observed.

The cylindrical deformations shown in Figure 7.5 are nonequilibrium shapes and have a very short lifetime, which is why they have not been observed previously when standard video acquisition speed was accessible only. The flattening of the vesicle walls starts during the applied pulse and is observed throughout a period of about 1 ms. So far, cylindrical deformations have not been observed in studies on cells [121, 122]. However, the temporal resolution in those experiments (3.3 ms per image) was not high enough to detect such short-lived deformations.

The formation of the spherocylindrical shapes is not well understood. They are observed not only on lipid vesicles but also on polymersomes (vesicles made of diblock copolymers [123, 124]) [107]. Therefore, lipid-specific effects, for example partial head group charge and membrane thickness, as a possible cause for the observed cylindrical deformations are to be excluded. One possible explanation could be that ions flatten the equatorial zone of the deformed vesicle. During the pulse there is an inhomogeneity in the membrane tension due to the fact that the

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electric field is strongest at the poles of the vesicle, and almost zero close to the equator. The kinetic energy of the accelerated ions "hitting" the equatorial (tensionless) region of the vesicle is higher than the energy needed to bend the membrane, thus presumably leading to the observed deformation. To a certain extent, the effect of the ions could be considered as that of tiny particles subject to electrophoresis. Indeed, cylindrical deformations were observed also in quasi-salt-free solutions but in the presence of small negatively charged nanoparticles (40 nm in radius) in the vesicle exterior [42]. Thus, particle-driven flows may be yet another possible factor inducing membrane instability and giving rise to higher order modes of vesicle shape [125]. Another effect that could be considered is related to a local change in the spontaneous curvature of the bilayer due to the ion or particle asymmetry across the membrane [126]. During the pulse, local and transient accumulation of particles or ions in the membrane vicinity can occur inducing a change in the bilayer spontaneous curvature and driving the cylindrical deformations. Furthermore, another influencing factor might be an electrohydrodynamic instability caused by electric fields interacting with flat membranes, which was predicted to increase membrane roughness [127]. Finally, the flexoelectric properties of lipid membranes, first postulated by Petrov and coworkers [128–130], may also be involved as recently proposed [73, 131]. The interplay between surface ion concentration gradients combined with the overall ionic strength and bilayer material properties and tension could be expected to produce the observed cylindrical deformations.

7.4.2

Vesicles with Cholesterol-Doped Membranes

In order to understand the complex behavior of cellular membranes and their response to external perturbations like electric fields, one has to elucidate the basic mechanical properties of the lipid bilayer. The significant expansion in recent years of the field of membrane raft-like domain formation [11, 132, 133] imposes the compelling need for understanding the effect of lipid bilayer composition on membrane properties. Cholesterol, a ubiquitous species in eukaryotic membranes, is an important component in raft-like domains in cells and in vesicles, which motivates studies aimed at understanding its influence on the mechanical properties and stability of membranes.

A widely accepted view in the past regarded cholesterol as a stiffening agent in membranes. The conventional belief was that cholesterol orders the acyl chains in fluid membranes and increases the bending stiffness. This concept was supported by observations of lipids such as stearoyloleoylphosphatidylcholine (SOPC) [134, 135], dimyristoylphosphatidylcholine [53, 136], and palmitoyloleoylphosphatidylcholine (not only in mixtures with cholesterol but also with other sterols) [137]. However, as demonstrated recently [55, 138–140], the bending rigidity of membranes made of dioleoylphosphatidylcholine (DOPC) and cholesterol does not show any significant correlation with the cholesterol content. This suggests that the effect of cholesterol is not universal, but rather specific to the lipid

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architecture with respect to unsaturation and acyl chain length, and probably the lipid interfacial region.

The influence of cholesterol on other properties relevant for the stability and electroporation of membranes has not been studied extensively. The inverted-cone shape of this molecule should prevent it from locating at the rim of pores in membranes. Thus, the presence of cholesterol would require more energy to rearrange the lipids along the pore walls leading to an effective increase in the edge tension. Observations in this direction have been reported [141]. In [141] the pores were induced by strong illumination of giant vesicles inducing membrane stretching. Electroporation of giant vesicles and observation on the dynamics of pore closure also supported the notion of cholesterol increasing the edge tension [110]. The associated implication is that the lifetime of pores in such membranes is shorter (as defined above, the pore lifetime is inversely proportional to the edge tension; see Section 7.2). Note that both studies mentioned above on the effect of cholesterol on pore stability [110, 141] were performed using DOPC membranes. It remains to be clarified whether the tendency will be preserved when other lipids with different degrees of saturation are considered.

Another peculiarity of DOPC-cholesterol GUVs is that they are destabilized and collapse when exposed to DC pulses at which cholesterol-free vesicles (e.g., made of egg phosphatidylcholine (egg PC) or pure DOPC) preserve their stability and only porate and reseal. The cholesterol-doped GUVs burst and disintegrated in a fashion reminiscent of that of charged membranes [142] (see Figure 7.6 for an example of a collapsing charged vesicle). As a quantitative characteristic of mem-



Figure 7.6 Bursting of charged vesicles subjected to electric pulses. The time after the disintegrates. (b) Confocal microscopy cross beginning of the pulse is marked on each image. (a) Phase contrast microscopy snapshots from fast-camera observation of a vesicle in salt solution subjected to a pulse with field strength of 120 kV m⁻¹ and duration of 200 μ s. The field direction is indicated in

the first snapshot. The vesicle bursts and sections of a vesicle that has been subjected to an electric pulse and after bursting has rearranged into a network of tubes and smaller vesicles. Adapted from [42] by permission of the Royal Society of Chemistry.

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7.4 Effects of Membrane Inclusions and Media on the Response 349

brane stability in electric fields one can consider the critical transmembrane potential, Ψ_c , at which poration occurs. Following [80], at the moment of maximally expanded pore, one can define the critical transmembrane potential as $\Psi_c = 1.5 RE \cos \theta_{\rm p}$, where R is the initial vesicle radius before poration, E is the field magnitude, and $\theta_{\rm p}$ is the inclination angle defining the location of the pore edge with respect to the vesicle center. This expression can be presented as $\Psi_{\rm c} = 1.5E(R^2 - r_{\rm pore}^2)^{1/2}$, where $r_{\rm pore}$ is the maximal pore size. Thus, measuring $r_{\rm pore}$ immediately after applying a pulse with a field strength *E* provides a *rough* estimate for the critical transmembrane poration Ψ_c . While cholesterol-free membranes made of different lipids porate at similar values of Ψ_c of around 0.9 V, the addition of 17 mol% cholesterol to DOPC bilayers decreases the critical transmembrane potential to around 0.7 V, that is, destabilizes these membranes when exposed to an electric pulse [110]. This finding implies that cholesterol lowers the lysis tension of DOPC membranes. This observation is interesting and unexpected having in mind the somewhat opposite effect of cholesterol observed on SOPC giant vesicles [59, 103], where it was found to increase the critical poration threshold Ψ_c . On the contrary, DPPC vesicles doped with cholesterol appear to porate at transmembrane potentials lower than those of pure DPPC membranes [143]. Finally, for egg PC planar membranes [144] and vesicles [143] no effect of cholesterol on the critical permeabilization potential was observed.

The origin of the cholesterol-induced changes to the critical poration potential could be sought in its effect on altering the membrane conductivity justified in detail in [143]. This behavior may be related to lipid ordering, which may occur to a different extent depending on the type of lipid. In summary, cholesterol, which alters the hydrophobic core of the bilayer, affects the membrane stability in a different fashion depending on the specific molecular architecture of the lipid building the membrane.

7.4.3

Membranes with Charged Lipids

As discussed in Section 7.2, strong electric pulses applied to single-component giant vesicles made of zwitterionic lipids like PCs induce the formation of pores, which reseal within tens of milliseconds. When negatively charged lipids, like phosphatidylglycerol (PG) or phosphatidylserine, are present in a membrane a very different response of the vesicles can be observed, partially influenced by the medium conditions [142].

In buffered solutions containing ethylenediaminetetraacetic acid, PC:PG vesicles with molar ratios 9:1, 4:1, and 1:1 behave in the same way as pure PC vesicles, that is, the pulses induce opening of macropores with a diameter up to about 10 μ m, which reseal within tens of milliseconds. In nonbuffered solution, the membranes with low fractions of charged lipids (9:1 and 4:1) retain this behavior, but for membrane composition of 1:1 PC:PG, the vesicles collapse and disintegrate after electroporation [142] (see Figure 7.6). Typically, one macropore forms and expands in the first 50–100 ms at a very high speed of approximately 1 mm s⁻¹.

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The entire vesicle content is released seen as darker fluid in Figure 7.6. The bursting is followed by restructuring of the membrane into what seem to be interconnected bilayer fragments in the first seconds, and a tether-like structure in the first minute. Then the membrane stabilizes into interconnected micrometer-sized tubules and small vesicles. Similar behavior is observed for vesicles prepared from lipid extracts from the plasma membrane of red blood cells which also contain a fraction of charged lipids [142]. These observations suggest that vesicle bursting and membrane instability are related to the amount of charged lipid in the bilayer as theoretically predicted in earlier studies [145–147].

As mentioned above, observations of GUVs prepared from lipid extracts from the plasma membrane of red blood cells show a response similar to that of vesicles prepared from synthetic charged lipids. Thus, one would intuitively expect that cells should exhibit similar bursting behavior. However, cell membranes are subjected to internal mechanical constraints imposed by the cytoskeleton, which prevents their disintegration even if their membranes are prone to disruption when exposed to strong DC pulses. Instead, the pores in the cell membrane are stable for a long time [148] and can either lead to cell death by lysis or reseal depending on the media [149, 150]. The latter is the key to efficient electroporationbased protocols for drug or gene transfer in cells. The results discussed in this section suggest that membrane charge might be an important, but not yet well understood, regulating agent in these protocols.

7.5

Application of Vesicle Electroporation

In this section some application aspects of giant vesicle electroporation are considered. In particular, it will be demonstrated that creating macropores in GUVs and observing their closing dynamics can be successfully applied to the evaluation of material properties of membranes. While in Section 7.4.2 we saw that such experiments can be used to characterize membrane stability in terms of the critical poration potential Ψ_c , here we will find out how one can also evaluate the edge tension of porated membranes. In addition, another application based on electroporation, namely vesicle electrofusion, is introduced whereby the use of GUVs as microreactors suitable for the synthesis of nanoparticles is demonstrated.

7.5.1

Measuring Membrane Edge Tension from Vesicle Electroporation

Upon poration, the lipid molecules in a bilayer reorient so that their polar heads can line the pore walls and form a hydrophilic pore [151]. The energetic penalty per unit length for this reorganization is described by the edge tension, which emerges from the physicochemical properties and the amphiphilic nature of lipids. It also gives rise to a force driving the closure of transient pores, playing a crucial role in membrane resealing mechanisms taking place after physical pro-

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tocols for drug delivery, such as sonoporation [152] or electroporation [153]. Being able to experimentally measure the edge tension is thus of significant interest for understanding various biological events and physicochemical processes in membranes. However, only a few experimental methods have been developed to directly assess this physical quantity. Among them, an elegant approach was based on rapid freezing of cells with a controlled time delay after electroporation, and examining the pores with electron microscopy [154, 155]. This method, however, provides a static picture of the porated membrane and there is a danger of ice crystal damage.

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Only a few previous studies have employed GUVs for estimating edge tension. Observations of open cylindrical giant vesicles exposed to AC fields [109] provided an estimate for the edge tension, but this technique did not allow for good control over the system. In another work, vesicles were porated with an electric pulse, and the pores were kept open by externally adjusting the membrane tension with a micropipette [103]. Even though solid, this approach requires the use of sophisticated equipment like a set-up for vesicle micropipette aspiration. GUVs were also used in [141, 156], where the pore closure dynamics was analyzed in light of a theory developed earlier [44]. However, for the direct visualization of pore closure, the use of viscous glycerol solutions and fluorescent dyes in the membrane was required, both of which potentially influence the edge tension. (The theoretical approach in [44] was also applied to experiments where the membrane was disrupted by laser ablation in [157], but the results of the latter study seem questionable since laser ablation is associated with local evaporation; indeed, the images provided in this work suggest the formation of bubbles in the sample rather than pores in the membrane.)

A much simpler approach introduced recently is based on the electroporation of giant vesicles and observation of the pore closure dynamics with fast digital imaging [110, 158]. The analysis of the pore dynamics was based on the theoretical work of Brochard-Wyart *et al.* [44]. The process of pore closure was observed under phase contrast microscopy with a high-speed digital camera (the acquisition speed was typically above 1000 fps). In this way, the need to use viscous solutions to slow down the system dynamics was avoided and the application of fluorescent dyes to visualize the vesicles as in [104, 141, 156] was not necessary. Note that both glycerol and fluorescent markers may influence the measured value for the edge tension. Vesicle electroporation was induced by applying electric pulses of 5 ms duration and field strength in the range 20–80 kV m⁻¹. The pore dynamics typically consisted of four stages: growing, stabilization at some maximal pore radius, slow decrease in pore size, and fast closure (e.g., data in Figure 7.7). The third stage of slow pore closure is the one that can be used to determine the membrane edge tension applying the dependence derived in [44]:

$$R^2 \ln(r) = -\frac{2\gamma}{3\pi\eta}t + C \tag{7.5}$$

where *R* and *r* are the vesicle and pore radii, respectively, γ is the edge tension, η is the viscosity of the aqueous medium, *t* is time, and *C* is a constant depending

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Figure 7.7 Evolution of the porated region in an egg PC vesicle as characterized by $R^2 \ln(r/l)$ as a function of time *t* (see Eq. (7.5); note that to avoid plotting a dimensional value in the logarithmic term, we have introduced $l = 1 \mu m$). The open circles are experimental data and the solid line is a linear fit, whose slope yields the edge tension γ . The inset shows a raw image (left) of a porated vesicle

with a radius of $17 \mu m$ 100 ms after being exposed to an electric pulse with duration of 5 ms and amplitude of $50 kV m^{-1}$. The field direction is indicated with an arrow. The right-hand side of the inset is an enhanced and processed image of the vesicle half facing the cathode. The inner white contour corresponds to the location of the membrane. The pore radius is schematically indicated.

on the maximal pore radius reached. Then, one only has to consider the linear part of $R^2 \ln(r)$ as a function of time corresponding to the slow closure stage. Linear fit of this part is characterized by a slope *a* and the edge tension γ is estimated from the relation $\gamma = -(3/2)\pi\eta a$. Figure 7.7 illustrates the analysis performed on one egg PC vesicle. Measurements on many vesicles yielded an average value of $\gamma = 14.3$ pN for the edge tension of such membranes.

Using this approach, one can measure the edge tension in membranes of various compositions, thus characterizing the stability of pores in these membranes, and evaluate the effect of various inclusions. For example, it was found that the addition of cholesterol to DOPC membranes increases the edge tension confirming previously reported results [141]. The inverted-cone shape of cholesterol prevents it from locating at the rim of pores. Thus, the presence of cholesterol requires more energy to rearrange the lipids along the pore walls increasing the edge tension. Surprisingly, doping DOPC membranes with another cone-shaped type of lipid like dioleoylphosphatidylethanolamine (DOPE) was found to decrease the edge tension, that is, DOPE has a pore-stabilizing effect [110]. Presumably, the molecular architecture of phosphatidylethanolamine (PE)-lipids leading to their tendency to form an inverted hexagonal phase, which facilitates fusion and vesicle leakage (e.g., [159]), is also responsible for stabilizing pores. A plausible explanation for this behavior is also provided by the propensity of PE to form interlipid hydrogen bonds [160, 161], that is, inter-PE hydrogen bonding in the pore region can effectively stabilize pores.

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As demonstrated above, the edge tension is a sensitive parameter, which effectively characterizes the stability of pores in membranes. Compiling a database for the effect of various types of membrane inclusions will be useful for understanding the lifetime of pores in membranes with more complex compositions, which is important for achieving control over medical applications for drug and gene delivery in cells.

7.5.2 Vesicle Electrofusion

The phenomenon of membrane electrofusion is of particular interest, because of its widespread use in cell biology and biotechnology (e.g., [162–164] and the references cited therein). The application of electrofusion to cells can lead to the creation of multinucleated viable cells with new properties (this phenomenon is also known as hybridization) (e.g., [164]). In addition, electroporation and electrofusion are often used to introduce molecules like proteins, foreign genes (plasmids), antibodies, and drugs into cells.

When a DC pulse is applied to a couple of fluid-phase vesicles, which are in contact and oriented in the direction of the field, electrofusion can be observed. Vesicle orientation (and even alignment into pearl chains) can be achieved by application of an AC field to a vesicle suspension. This phenomenon is also observed with cells [164, 165] and is due to dielectric screening of the field. When the suspension is dilute, two vesicles can be brought together via the AC field and aligned. A subsequent application of a DC pulse to such a vesicle couple can lead to fusion. The necessary condition is that poration is induced in the contact area between the two vesicles. The possible steps of the electrofusion of two membranes are schematically illustrated in Figure 7.8a. In Sections 7.5.2.1 and 7.5.2.2, consideration will be given to the fusion of vesicles with different membrane composition or different composition of the enclosed solutions.

7.5.2.1 Fusing Vesicles with Identical or Different Membrane Composition

Membrane fusion is a fast process. The time needed for the formation of a fusion neck can be rather short as demonstrated by electrophysiological methods applied to the fusion of small vesicles with cell membranes [166–169]. The time evolution of the observed membrane capacitance indicates that the formation of the fusion neck is presumably faster than 100 μ s. Direct observation of the fusion of giant vesicles recently confirmed this finding and suggesting that this time is even shorter [36, 37]. An example of a few snapshots taken from the electrofusion of two GUVs with identical membrane compositions and in the presence of salt is given in Figure 7.8b. The overall deformation of each vesicle as seen in the second snapshot corresponds to the spherocylindrical shapes as observed with individual vesicles in the presence of salt (see Section 7.4.1). From such micrographs, one can measure the fusion neck diameter, denoted by *L* in Figures 7.8a and 7.8b, and follow the dynamics of its expansion as shown in Figure 7.8c. From the data, two stages of the fusion process can be distinguished (note that the data are displayed in a semi-logarithmic plot): an early stage, which is very fast and with average

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Figure 7.8 Membrane electrofusion. (a) Schematic of the possible steps of the electrofusion process: two lipid vesicles are brought into contact (only the membranes in the contact zone of the vesicles are sketched), followed by electroporation and formation of a fusion neck of diameter *L*. The pore sizes are not to scale but almost an order of magnitude larger than the bilayer thickness. (b) Micrographs from the electrofusion of a vesicle couple. Only segments of the vesicles are visible. The external solution contains 1 mM NaCl, which causes flattening of the vesicle walls in the second snapshot (see Section 7.4.1). The amplitude of the DC pulse was 240 kV m⁻¹, and its duration was 120 μ s. The time after the beginning of the pulse is indicated on the snapshots. (c) Time evolution of the fusion neck diameter, *L*, formed between two vesicles with radii of about 15 μ m. The solid curve is a guide to the eye. The vertical dashed line indicates the border between the two stages in the fusion dynamics. Adapted from [41] by permission of the Royal Society of Chemistry.

expansion velocity of about $2 \times 10^4 \,\mu m \,s^{-1}$, followed by a later slower stage with an expansion rate that is orders of magnitude smaller (about $2 \,\mu m \,s^{-1}$). The early stage is governed by fast relaxation of the membrane tension built during the pulse, whereby the dissipation occurs in the bilayer. Essentially, the driving forces here are the same as those responsible for the relaxation dynamics of nonporated vesicles (as characterized by τ_1 in Section 7.2). Thus, the characteristic time for this early stage of fusion, τ_{early} , can be expressed as $\tau_{early} \sim \eta_D/\sigma$, where the membrane tension σ should be close to the tension of rupture σ_{lys} . Thus for τ_{early} one obtains a value of 100 µs, which is in agreement with the experimental observations for the time needed to complete the early stage of fusion. Linear extrapolation of the data in the early stage predicts that the formation of a fusion neck with a diameter of about 10 nm should occur within a time period of about 250 ns [37]. It is quite remarkable that this time scale of the order of 200 ns was also obtained from computer simulations of a vesicle fusing with a tense membrane segment [169].

In the later stage of fusion, the neck expansion velocity slows down by more than two orders of magnitude. Here the dynamics is mainly governed by the displacement of the volume of fluid around the fusion neck between the fused vesicles. The restoring force is related to the bending elasticity of the lipid bilayer [36, 37].

Fusing two vesicles with membranes of different composition can provide a promising tool for studying raft-like domains in membranes [11, 12, 133, 170, 171].

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Figure 7.9 Creating a multidomain vesicle by electrofusion of two vesicles with different membrane composition as observed with fluorescence microscopy. (a, b) Images acquired with confocal microscopy scans nearly at the equatorial plane of the fusing vesicles. (a) Vesicle 1 is made of sphingomyelin and cholesterol (7:3) and labeled with one fluorescent dye (green). Vesicle 2 is composed of dioleoylphosphatidylcholine and cholesterol (8:2) and labeled with another

fluorescent dye (red). (b) The two vesicles were subjected to an electric pulse $(220 \text{ kV m}^{-1}, \text{ duration } 300 \mu \text{s})$ and fused to form vesicle 3. Because the lipids with this final membrane composition form immiscible fluid phases, the resulting vesicle has two domains. (c) A three-dimensional image projection of vesicle 3 with the two domains formed from vesicles 1 and 2. Adapted from [41] by permission of the Royal Society of Chemistry.

In particular, vesicle electrofusion is a very attractive experimental approach for producing multicomponent vesicles of well-defined composition [36]. One example for the fusion of two vesicles with different membrane composition is shown in Figure 7.9. To distinguish the vesicles according to their composition, two fluorescent markers have been used. In this particular example, one of the vesicles (vesicle 1) is composed of sphingomyelin and cholesterol in 7:3 molar ratio and labeled in green. The other vesicle (vesicle 2) is composed of DOPC and cholesterol in 8:2 molar ratio and labeled in red (with fluorescence microscopy, the two vesicle can be distinguished by their color). Thus, the membrane of the fused vesicle is a three-component one. At room temperature, this lipid mixture separates into two phases, liquid ordered (rich in sphingomyelin and cholesterol) and liquid disordered (rich in DOPC), which is why the final vesicle exhibits immiscible fluid domains. The exact composition of each of these domains is not well known because lipids may redistribute among the domains. However, from the domain area and the area of the initial vesicles before fusion, one can judge whether there is redistribution of cholesterol, and eventually calculate the actual domain composition.

7.5.2.2 Vesicle Electrofusion: Employing Vesicles as Microreactors

Vesicle fusion can be employed to scale down the interaction volume of a chemical reaction and reduce it to a few picoliters or less. In other words, fusion of two vesicles of different content can be used for the realization of a tiny microreactor [172–176]. The principle of fusion-mediated synthesis is simple: the starting reagents are separately loaded into different vesicles, and then the reaction is

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triggered by the fusion of these vesicles, which allows the mixing of their contents. The success of this approach is guaranteed by two important factors. First, the lipid membrane is impermeable to the reactants such as ions or macromolecules. Second, fusion can be initiated by a variety of fusogens such as membrane stress [169, 177, 178], ions or synthetic fusogenic molecules [37, 179–181], fusion proteins [182], or electric fields [36, 176]. Among these approaches, electrofusion becomes increasingly important because of its reliable, fast, and easy handling. An immediate benefit of this strategy is that precise temporal control of the synthesis process can be easily achieved.

Synthesis of nanoparticles in such microreactors is of particular interest. Indeed, cells and microorganisms themselves have been reported to have the unique ability to synthesize inorganic nanoparticles such as CdS, ZnS, gold, and silver [183–185]. The tentative interpretation of this observation is related to the mediation ability of specific molecules such as inorganic-binding peptides [186]. Nevertheless, the underlying processes are still not well understood at the molecular scale. Therefore, attempts to perform similar reactions in simplified artificial systems become very important towards detailed exploration of biological synthesis mechanisms and biomimetic fabrication [185].

Although nanoparticle synthesis in vesicle nanoreactors has been well documented [187–190], much effort is still needed to perform such synthesis in GUVs so as to elucidate the biological mechanism of nanoparticle synthesis in cells and construct novel functional "artificial cells" for advanced technological applications. Other processes in giant vesicles occurring in their enclosed compartments or at the membrane surface have also been studied [172, 174, 175, 191–194]. Furthermore, one great and exclusive advantage of GUVs is that giant vesicles and the corresponding products of their interaction can be visualized in real time under a light microscope, providing the potential possibility for on-line monitoring of material growth at micrometer and submicrometer scales.

Success in this direction was recently reported for the synthesis of CdS quantumlike nanoparticles [176]. The protocol applied is schematically illustrated in Figure 7.10a. Two vesicle populations loaded with reactant A (CdCl₂) or B (Na₂S) are mixed in A-, B-free isotonic solution. To be able to distinguish the two vesicle types from each other, the membranes of A-loaded and B-loaded vesicles are labeled by small fractions of red and green fluorescent dyes, respectively, added to the main lipid building the membrane. Similar to pearl-chain formation in cell suspensions, the two types of vesicles self-align along the direction of an exogenous AC field. This field-induced self-arrangement makes reactive vesicles match well for the CdS synthesis reaction: half of the aligned vesicle couples are A-B couples. After that, a strong DC pulse is applied (typically pulses of 50-200 kV m⁻¹ field strength and 150-300 µs duration suffice) to initiate vesicle fusion and the reaction between A and B. The product, in this case quantum-dot-like CdS nanoparticles (with sizes between 4 and 8 nm as determined from transmission electron microscopy [176]), is visualized under laser excitation as a fluorescent bright spot in the fusion zone (see the second snapshot in Figure 7.10b). The intensity from this spot increases gradually from 0s (the starting time point of electrofusion), and reaches maximum

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Figure 7.10 Electrofusion of giant vesicles as a method for nanoparticle synthesis. (a) Schematic of the electrofusion protocol. Two populations of vesicles containing reactant A or B are mixed (in A- and B-free environment) and subjected to an AC field to align them in the direction of the field and bring them close together. A DC pulse initiates the electrofusion of the two vesicles and the reaction between A and B proceeds to the formation of nanoparticles encapsulated

in the fused vesicle. (b) Confocal scans of vesicles loaded with $0.3 \text{ mM Na}_2\text{S}$ (red) and 0.3 mM CdCl_2 (green) undergoing fusion. The direction of the field is indicated in the first snapshot. After fusion (second snapshot), fluorescence from the product is detected in the interior of the fused vesicle. The time after applying the pulse is indicated on the micrographs. Adapted from [176] by permission of Wiley-VCH Verlag.

around 10s. One can therefore infer that the reaction begins at the electrofusion point and quickly reaches a balance around 10s. Obviously, this protocol provides us with a visualizing analytical tool to follow the reaction kinetics with high temporal sensitivity. This novel and facile method is especially suitable for the on-line monitoring of ultrafast physicochemical processes such as photosynthesis, enzyme catalysis, and photopolymerization, which usually require complex and abstracted spectroscopy techniques at present. These results show that even without the mediation of biomacromolecules, nanoparticles can still be synthesized in biological compartments. This outcome provides a new insight in the developing research on biomineralization mechanisms.

7.6 Conclusions and Outlook

The issues addressed in this chapter demonstrate that cell-sized giant vesicles provide a very useful model for resolving various effects of electric fields on lipid membranes because vesicle dynamics can be directly observed with optical

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microscopy. It has been shown that the vesicle response to electric fields can be interpreted and understood considering the basic mechanical properties of membranes.

Until recently, the dynamics of vesicle relaxation and poration, which occur on microsecond time scales, has eluded direct observation because the temporal resolution of optical microscopy observations with analog video technology is in the range of milliseconds. The recent use of fast digital imaging has helped us to characterize membrane deformation and poration and also to discover new features of the membrane response arising from the presence of charged lipids or cholesterol in the membrane and nanoparticles in the surrounding media, and to compare the response of gel-phase membranes to fluid-phase ones. Due to this high temporal resolution, new shape deformations, such as spherocylindrical ones, have been detected. The observations of vesicle fusion revealed the presence of two stages of the fusion process. Finally, a novel application of membrane electrofusion was introduced, which allows the construction of vesicles with fluid domains.

In conclusion, the reported observations demonstrate that giant vesicles as biomimetic membrane compartments can be of significant help to advance fundamental knowledge about the complex behavior of cells and membranes in electric fields and can inspire novel practical applications.

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Abstract

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Achieving control of biomedical applications like electrochemotherapy and gene or drug transfer mediated by electric fields requires understanding of the mechanisms behind electroporation in cells. Bottom-up approaches in this direction are based on collecting knowledge at the level of simple biomimetic systems like model membranes. In this chapter, attention is focused on the response to electric fields and electroporation of such model membranes exemplified by giant unilamellar vesicles. Being a model system with cell-size dimensions, giant vesicles provide us with a convenient tool to directly visualize under the microscope the response of lipid bilayers to electric fields. The chapter summarizes various types of behavior observed when vesicles are exposed to strong direct current pulses. Different processes such as electrodeformation, electroporation, and electrofusion of giant vesicles are considered. The dynamics of the vesicle response with a resolution below milliseconds for all of these processes are described and discussed in terms of the characteristic material properties of the membranes. New aspects of the behavior of vesicles made of membranes containing cholesterol or charged lipids, in the fluid or in the gel phase, and embedded in different solutions, are introduced. The membrane stability and lifetime of pores induced by electric pulses are discussed in terms of critical poration potentials and membrane edge tension. Beyond the area of biomedical applications, the chapter considers some application aspects of vesicle electrofusion for creating multidomain membranes and establishing nanoparticle synthesis in vesicles as microreactors.

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